

# Mutual funds



**PUBLICATION DATE:** Mon., February 21, Wed., May 18, Tues., November 15

**GET INVOLVED BY:** Mon., January 10, Wed., April 6, Tues., October 4

**MATERIAL DUE:** Mon., February 14, Wed., May 11, Tues., November 8

**INVESTMENT:** SPECIAL NATIONAL FEATURE OR CONTRACT RATES APPLY

Born from a financial crisis that staggered Europe in the early 1770s, mutual funds are as relevant today as they were then. Throughout their history, mutual funds have proven to be a superior means for investors to access to a broad range of sound, personalized investment solutions and means to accumulate wealth.

Proposed topic highlights:

**ADVANTAGES** – How today’s actively managed mutual funds put investors first by attuning funds to current and anticipated market conditions.

**RISK MANAGEMENT** – Why mutual funds enable investor to align appetite for risk with wealth creation objectives.

**SPECIALIZATION** – How mutual funds provide investors with choice: from participation in specific sectors to broad industrial indices and more.

**EXPERTISE** – The role that sophisticated fund managers play in

All this and more in this report!

**GET INVOLVED TODAY. CONTACT:**

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