

# Estate planning



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As an important component of a financial roadmap, estate planning serves to reduce uncertainties and tough decisions that can come with major life events. This special feature highlights why Canadians of all ages should be prepared and the expert advice and tools that can help them achieve desired outcomes.

**Proposed topic highlights:**

- FINANCIAL STRATEGY** – Integrating estate planning into an overall financial strategy.
- ADVICE** – Professionals helping Canadians achieve desirable outcomes.
- TOOLS AND IMPACT** – Estate planning tools and legacy giving.
- TECHNOLOGY AND INNOVATION** – Technology and digital innovation shaping the financial planning process.

**GET INVOLVED TODAY. CONTACT:**  
**RICHARD DEACON**, Project Manager T: 1.604.631.6636 E: [rdeacon@globeandmail.com](mailto:rdeacon@globeandmail.com)

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